

CALING FROM LINICIAN TO CEO

Denver, Colorado | October 5-7, 2022

10.05 - Wednesday

4:00pm Registration 6:00pm Cocktail Reception

10.06 - Thursday

2:15pm

3:15pm

3:30pm

Kickoff & Welcome of 3rd party partners 8:00am Perrin DesPortes 8:15am Fundamental Challenges to **Building a Group Practice Perrin DesPortes** 9:00am **Executing Growth Strategy: Buying vs Building Perrin DesPortes** 10:15am **Break** 10:30am Systemization & Calibration among **Multiple Locations Dr. Mark Costes** 11:15am **Building your Legal Structure for Scale Erik Doerring** 12:30pm Lunch 1:30pm Marketing Analytics for Success

Building Your Economic Engine:

Avoiding the Debt Funding Wall:

Banking & Capital Structures

Doctor Development

Dr. Mark Costes

Perrin DesPortes

Break

10.06 - Thursday

4:15pm 40+ Locations with Bank Funding: A Personal Journey

Dr. Samson Liu

5:00pm The Power of Raising Capital

for Your Business

Abhi Krishna

5:30pm Conclude

6:30pm Pool Party (Cocktails & Dinner)

10.07 - Friday

8:00am Review of Day ONE Perrin DesPortes 8:15am **Culture & Alignment Dr. Mark Costes** 9:15am Equity Structures: Buy-ins vs Earn-ins Perrin DesPortes & Jonathan Eskow 10:30am **Break** 10:45am Partnership Issues: Where Things Go Wrong Jonathan Eskow & Erik Doerring 11:30pm Financial Reporting: Legal Structures & DSO Reporting **Scott Haberman** 12:15pm Lunch 1:15pm From Growth to Exit: A Personal Journey

Dr. Ernie McDowell

Building a More Valuable Business: 2:00pm

Creating Equity

Perrin DesPortes

3:00pm Closing